

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 4, 1999

REGISTRATION NO.: 23734 BOOK: 85 PAGE: 205
BONDS ISSUED BY: Francis Howell School District
AMOUNT OF ISSUE: \$14,998,340.00 (\$2,317,588.75 of \$38,000,000 authorized (8/4/98) \$12,680,751.25 of \$13,000,000 authorized (4/6/99)) COUNTY: of St. Charles
DATE OF ISSUE: May 6, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Erecting schoolhouses, building additions to and repairing old buildings and furnishing and equipping schoolhouses and other existing buildings in the District, including acquisition of land necessary therefor

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.300%	\$ 100,000.00	03/01/2000
3.450%	100,000.00	03/01/2001
3.600%	100,000.00	03/01/2002
3.750%	100,000.00	03/01/2003
3.900%	200,000.00	03/01/2004
4.000%	200,000.00	03/01/2005
4.100%	200,000.00	03/01/2006
4.200%	200,000.00	03/01/2007
4.300%	200,000.00	03/01/2008
4.400%	200,000.00	03/01/2009
4.500%	200,000.00	03/01/2010
4.600%	200,000.00	03/01/2011
4.700%	800,000.00	03/01/2012
4.800%	200,000.00	03/01/2013
4.850%	400,000.00	03/01/2014
4.900%	500,000.00	03/01/2015
5.100%	1,286,040.00	03/01/2016 **
5.150%	1,212,300.00	03/01/2017 **
	1,600,000.00	03/01/2018 *
	7,000,000.00	03/01/2019 *
5.050%	8,600,000.00	03/01/2019

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2001 and thereafter may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date**

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Co., St. Louis, Missouri

PURCHASE PRICE: \$14,855,855.77

INTEREST RATE: 5.0620%

ASSESSED VALUATION FOR: \$1,050,238,459

INDEBTEDNESS: (Including this issue) \$154,279,999.91

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 1999; second newspaper March 29 and April 5, 1999

DATE OF ELECTION: August 4, 1998 and April 6, 1999

ELECTION RESULTS: Yes...15,305; No...7,812

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption